

# TULSA EXECUTIVE EXCHANGE

## Membership Proposal

Complete the TEE Membership Proposal form below and submit it to the Membership Chair, considering the following information:

- Would you do business with her or refer business to her?
- Does she make executive decisions?
- Is she a member of a restrictive networking organization?
- What is her exact position (in the company)?
- If she's an executive, what are her responsibilities?
- Is she an owner?
- What are her professional credentials?
- What kind of referral base is she in contact with during her regular course of business (in order to benefit TEE members)?
- How long has she been in business? (Minimum 3 years/same business)
- With what other civic and/or community programs is this person involved?
- How long have you known her?

TO FILL THE CLASSIFICATION OF:

\_\_\_\_\_

NAME \_\_\_\_\_

COMPANY NAME \_\_\_\_\_

COMPANY DESCRIPTION \_\_\_\_\_

COMPANY ADDRESS \_\_\_\_\_

PHONE \_\_\_\_\_ E-MAIL ADDRESS \_\_\_\_\_

HOW LONG HAVE YOU KNOWN HER? \_\_\_\_\_

PLEASE PROVIDE AS MUCH INFORMATION AS POSSIBLE TO ENABLE MEMBERS TO APPROVE THIS PROPOSED MEMBER (*ownership status, title or executive position, length of time in business, description of business service and/or products, how can her business benefit TEE members, other civic or community involvements, etc*)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATE: \_\_\_\_\_ SIGNATURE OF SPONSOR \_\_\_\_\_

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### RETURN THIS FORM TO THE MEMBERSHIP CHAIR

ACTION OF THE MEMBERSHIP COMMITTEE \_\_\_\_\_

ACTION OF THE BOARD OF DIRECTORS \_\_\_\_\_

MEMO TO MEMBERS \_\_\_\_\_ EVALUATION DEADLINE \_\_\_\_\_

DATE PROPOSED MEMBER JOINED \_\_\_\_\_